



Our Programs



Redefining the Dream



BeyondConsumerism



CollaborativeCommunities















2014 National Survey

- 10 years after New Dream's last national survey
- Partnered with PolicyInteractive
- Framed within the lens of the American dream and covering topics of advertising, the environment, consumption, and the sharing economy.

What Americans Think of the American Dream

Percentage of Americans who consider the following very or extremely important in their vision of the American Dream:



HAVING PERSONAL FREEDOM HAVING BASIC NEEDS MET ACHIEVING ONE'S POTENTIAL

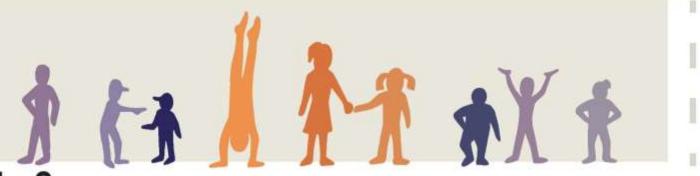
HAVING ENOUGH FREE TIME BEING IN HARMONY WITH NATURE ACHIEVING AFFLUENCE

What Americans Think of Work & Money



Working less frees up more time to pursue personal goals and be with family and friends

What Americans Think of the Sharing Economy



Nearly 1 in 3 Americans would like to SHARE MORE THINGS like tools and household items



of Americans think sharing lowers **ENVIRONMENTAL IMPACT**



of Americans think sharing

SAVES MONEY



of Americans think sharing **BUILDS RELATIONSHIPS**

What Americans Think of Environmental Issues

Percentage of Americans who believe:



AMERICANS ARE RESPONSIBLE

for many of the world's environmental problems because of our high consumption Most of us will need to

MAKE MAJOR CHANGES

to the way we live to protect the environment

What Americans Think of Advertising

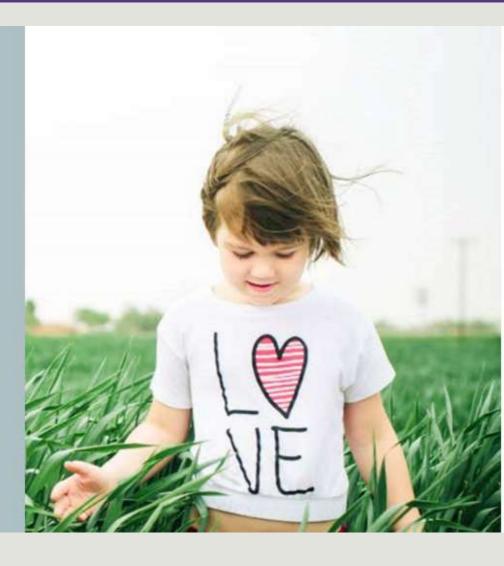






Kids Unbranded

TIPS FOR PARENTING IN A COMMERCIAL CULTURE





CollaborativeCommunities



New Dream Community Action Kit





Guide to Sharing

Exchanging stuff, time, skills, and space

Produced in partnership with SHAREABLE

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BTEP BY STEP

Starting a Tool Library

Tools + DIYers + Community = Tool Library

What is a tool library?

Tool landing libraries allow members to borrow tools, aguipment, and how-to materials for a specified period of time, usually for free Tool libraries offer a friendly setting where Divars and community groups can gome together to share ideas and tips white gaining access to hundreds of hand and power tools for carpentry, home report, gardening, and more. Some. tool librarius go beyond lending fools and encourage sustainable living, inviting mumbers to join in community greening efforts. The benefits of too litrarius include providing low-cost access to a broad range of tools, Itiwering the barrier to home rapalt/improvement, fostering sustainability, and building



Key Steps

Find interested community members.

Identify people in the community who are excited by the idea of a boil library and want to help get it going. Talk to neighbors, filtends, and members of your congregation, school, or homeowners association and encourage them to get involved, either at the planning level or by contributing start-up funds.

Hold a meeting and designate a core team.

At your first meeting, discuss your vision for the library as well as the projects basic parameters, flow many tools do you want to offer at first? Do you want to provide workshops or workspace? What are the options for locations? Identify a core team to develop the project and designate key roles such as a financial and legal expert, a membership and outseach coordinates, a volunteer coordinator.



Set up the organizational structure.

Doctio what from your library will take. Should it be its own nonprofit, a project of an existing organization like a public library or neighborhood association, or a more informal initiative maintained by motivated volunteers? Silven Yorkey Power's Too! Lending Library, which specializes in tools that help residents save energy, is hosted by the conduction of the project of

Identify a source of start-up funds.

The of the first tool libraries, the Berkeley Tool Lending Library, started in 1979 with a \$30,000 community block grant. But you can seek financial support from other public sources, private foundations, businesses, and individuals. To cover ongoing costs, some tool libraries charge a small membership fee, although most are the of charge. The West Seattle Tool Library offers "pay-what-you-can" community access to its tools and classes, and the Allssould Urbara Demonstration Project (MIDD) Tool Library charges members \$5 a month, Even If there's no fee to borrow tools, it's useful to charge bite fees and replacement fees for lost or damaged flams.

Define your membership.

Most tool libraries are open to any homeowner, tenant, or nonprofit in a defined geographic region. The Temescal Tool Lending Library in Galdand, California, is a service of the local public library and offers its tools to city residents and property owners. Think broadly about your community and about how this initiative can best meet people's needs.



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COMMUNITY! www.newdream.org

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Going a Bit Deeper into New American Dream Survey

Background, Comparisons with Other Sources & Analysis

Tom Bowerman, Director PolicyInteractive Research tom@policyinteractive.org

Background

- New Dream Surveys dates: 1994, 2004, 2014
- 1994 data missing, possess one article.
- 2004 data topline results only, no raw data, no demographics.
- 2014 design tested 2004 items using pilot survey to reduce questions from ~200 down to 80.
- Committee design, plenty of strong opinions.

METHODOLOGY

- Population sampling goal is randomness & representativeness.
- Controversial changes in population surveying.
- Telephone practice of last 50 years is inadequate.
- Telephone response rates have plummeted < 10%.
- Internet interviewing is increasingly being used, causing much debate about best practices.
- Our solution is hybridize telephone and internet...

2014 CNAD Survey **Administers**

6 Data Streams (N=~1800) Telephone Landline (300)

- Telephone Cell (300)
- ResearchNow Internet Panel (600)
 - -Social Media ~200
 - -Consumer ~200
 - -Professional ~200
- Mturk (Amazon) Internet Panel (600)

Statistically Weighted to

Census Data

- »Age
- »Gender
- »Education

Representativeness Checked

- US Census for Demographics
 - Age
 - Gender
 - Income
 - Education attainment
 - Geographic distribution by region (zip code)
 - Children in household
 - Employment status
- Pew, Gallup & ANES for Social Issues
 - Party Identity
 - Social & Economic Ideology Self-identity

Example...Age Cohort Test

AGE DEMORGAPHIC EXAMPLE OF SURVEY MODE SOURCE COMPARED TO CENSUS BENCHMARK DISTRIBUTION & STATISTICAL WEIGHTING

(CNAD 2014 MULTI-MODAL N=1800 TARGET)

Age	census		DD dline		D cell ione	Total	Phone		RN ernet		/It rnet		otal ernet	weight	vith GAE factored red)
		n	%	n	%	n	%	n	%	n	%	n	%	Origina I n	%
18- 24	12.7%	4	1.3%	27	9.1%	31	5.2%	13	2.1%	81	13.4	94	7.7%	125	6.9 12.5
25- 34	17.6%	15	5.1%	56	18.8%	71	11.9%	60	9.8%	141	23.3	201	16.5%	272	15.0 17.5
35- 54	35.2%	96	32.3%	107	35.9%	203	34.1%	329	53.6%	192	31.7	521	42.7%	724	39.9 35.8
55- 64	16.2%	79	26.6%	58	19.5%	137	23.0%	107	17.4%	99	16.3	206	16.9%	343	18.9 16.1
65 & older	18.3%	103	34.7%	50	16.8%	153	25.7%	105	17.1%	93	15.3	198	16.2%	351	19.3 18.1
Total		297		298		595		614		606			1220	1815	100%

Selected comparisons 2004 & 2014 New Dream Survey

Q6. Compared to 10 years ago, do you think it is harder or easier for Americans today to achieve the American Dream?

N=1774

R	esponse:	% 2004	% 2014
	Harder	64	79.8
	Easier	17	5.5
	The same	15	11.9
	Don't know	4	2.8

Q7. Below is a list of possible reasons it is harder to achieve the American Dream. Please indicate which you think are MAJOR reasons why it is more difficult to achieve the American Dream today. Check each of the following that is a major reason. (n = 1416; Q6 if "harder" is selected)

	% 2004	% 2014
Q7.3. The high cost of education.		72.2
Q7.4. The high cost of health care.	(81)*	71.8
Q7.2. Wages for workers are too low	51	67.2
Q7.7. We have a materialistic culture.	61	58.0
Q7.1. Current society favors the rich.	54	56.8
Q7.10. Technology and foreign competition are squeezing people out of jobs.	(66)*	55.6
Q7.5. Too many people expect to have a good life handed to them.	69	54.3
Q7.8. Advertising seduces us into buying things we don't really need.		40.7
Q7.6. Americans have to work too much.	28	35.2
Q7.9. Too many people lack patriotism.		29.4

^{*}healthcare q7.4 and q7.10 only partly comparable to 2004. Asked in 2004 as 'harder for average American. Q7.10 asked as 'outsourcing jobs'

8. Now think about YOUR OWN ideal vision of the American Dream ... Please indicate how important or unimportant each is to your ideal American Dream. (check each which applies) N=1774

	%2004*	%2014
Q8.1. Personal freedom of choice to do or to believe what one chooses.	64	77.9
Q8.5. Security or having all my basic needs met.	87	74.8
Q8.3. To achieve one's potential regardless of class or wealth.		70.6
Q8.2. Enough free time from work to enjoy life.**	83	67.0
Q8.6. Living in harmony with the natural environment.***	75	53.7
Q8.8. Communities built on a shared sense of social responsibility.	66	49.8
Q8.7. The U.S. is the most militarily powerful country.	56	38.3
Q8.4. Achieving an affluent or wealthy lifestyle.	44	23.1

*2004 based on % selection 8,9&10 on 10 point scale; **asked as "...outside of work" in 2004. ***asked "the environment" in 2004

9) Do you think you will be able to achieve your idea of the American Dream in your lifetime? N=1774

Response:	% 2004	%2014
Yes	42	46.6
No	36	26.0
Don't know	22	27.4

Education: monotonic +35%-65% Age: Convex 54% 39%56% Income: +31%-69%

15) In the last five years, have you voluntarily made changes in your life which resulted in making less money? N=1774

Resp	onse:	% 2004	% 2014
	Yes	48	38.0
	No	48	60.7
	Don't know	3	1.3

16) From this voluntary change you made, check each box below which applies in your situation. Did you….

n=674 (based on Q15 = yes, has made voluntary change; making less money)

Response:	% 2004	% 2014
16.1. Quit working outside the home	33	39.3
16.2. Changed to a lower paying job	28	28.4
16.3. Reduced work hours	26	35.4
16.4. Reduced the number of jobs you held	16	19.8
16.5. Moved	16	21.6
16.6 Other	10	13.1

17) Which one of the following statements best describes how you feel about the decision you made to change your lifestyle? 2014 n=674 % based Q15 = yes

Response:	% 2004	% 2014
17.1 I'm happy about the change and I don't miss the extra income much	23	21.2
17.2 I'm happy about the change, but I miss the extra income	37	39.2
17.3 Losing the income was a real hardship, but I'm still happy about the change	23	25.9
17.4 I'm unhappy about the change	10	10.8
17.5 None of them, or Other	5	2.5

Other Insight about Work Life (from Oregon Values & Beliefs Project 2013 N=2000)

			N=2000)								
	Worthwhile Work Priorities										
Age	1st	2nd	3rd	4th	5th						
All Ages	Doing something Ican be proud of	Enjoying work, having fun	Earning a good salary	Being with people I respect	Learning new things, having new experiences						
18-24	Doing something I can be proud of	Enjoying work, having fun	Being with people I respect	Learning new things, having new experiences	Develop my skills						
25-34	Doing something Ican be proud of	Enjoying work, having fun	Develop my skills	Earning a good salary	Learning new things, having new experiences						
35-54	Doing something Ican be proud of	Enjoying work, having fun	Earning a good salary	Being with people I respect	Learning newthings, having new experiences						
55+	Doing something I can be proud of	Earning a good salary	Enjoying work, having fun	Being with people I respect	Obtaining health insurance coverage						

22) Please indicate your level of disagreement or agreement for each statement:

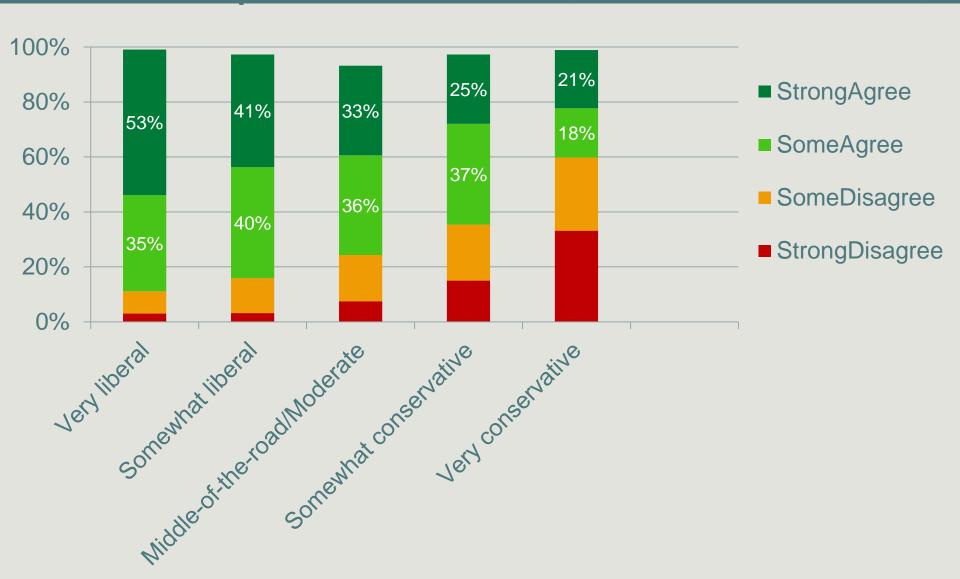
N=1774

	Year	Strongly	Somewhat	Somewhat	Strongly	Don't
Statement:	CNAD Survey	disagree %	disagree %	agree %	agree %	know %
Q22.1. The way we live produces too much waste.	2004	1	6	37	54	1
(non-sig. demograph. diff: R=89,D=94)	<mark>2014</mark>	2.2	5.0	31.0	60.0	1.8
Q22.2. We focus too much on getting what we want now and not	2004	4	8	36	50	2
enough on the needs of future generations. (insig. demograph. diff.)	<mark>2014</mark>	2.5	6.5	35.0	53.7	2.2
Q22.3. Buying and consuming is the American way, there's nothing	2004	21	37	29	11	1
wrong with that. (political & ideological sig: R=67 D=47; c=67 l=37; also intrinsic/extrinsic)	<mark>2014</mark>	14.4	32.7	32.9	17.9	2.1

25. Please indicate your level of agreement or disagreement with the following statements: N=1774

Statement:	Year	Strongly disagree	Somewhat disagree	Somewhat agree	Strongly agree	Don't know
Q25.1. Protecting the environment will require most of us to make major changes in the way we live. (Sig: R=80, D=90; VC=70,VL=91, non-sig +F, <age, <income)<="" th=""><th>2004</th><th>5</th><th>12</th><th>41</th><th>40</th><th>2</th></age,>	2004	5	12	41	40	2
	2014	4.5	9.3	40.1 85 %	44.5	1.5
Q25.2. My own buying habits have a negative effect on the environment.	2004	22	37	29 31 %	4	8
(Age<25=60%,+65=40%; Income >150k-10%; PolPty=20%; VeryC/L=35%	2014	17.2	30.0	37.6 49 %	11.6	3.6
Q25.3. Americans are responsible for many of the world's environmental problems because we consume more resources and	2004	13	17	34	30	6
produce more waste compared to other countries. Age L 82- H 64%; R=58%, D=84%; Ideol.: 89,84,74,63,40	2014	9.9	16.2	35.2 70 %	35.0	3.7

Americans are responsible for many of the world's environmental problems because we consume more resources and produce more waste. (CNAD 25.3 X Ideo. Tab n=1761)



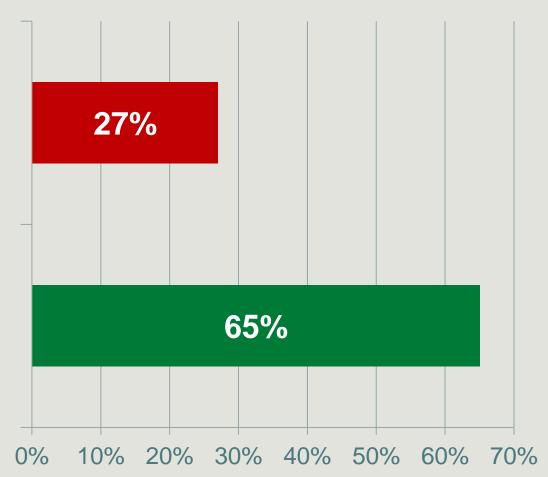
Observations from Other Sources Eugene Sustainability Survey DHM&PI 2011 N=300 Forced Choice:

- A. We need to get the economy going by consuming goods and services OR
- B. We'll be better off by consuming less and living more simply.

Percent Agreement

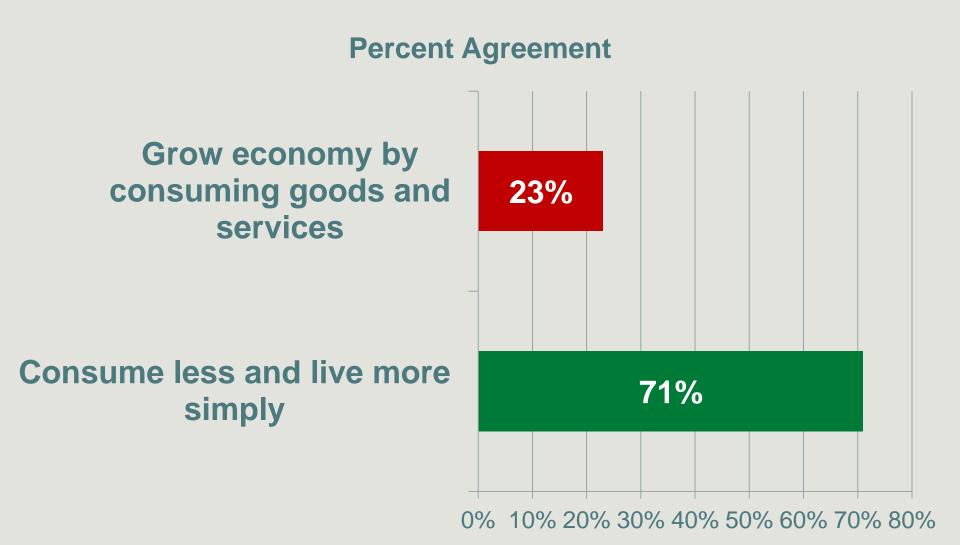
Grow economy by consuming goods and services

Consume less and live more simply



Observations from Other Sources

- PI & SFStateUniv.- National (Mturk internet) December 2011 N=554
- A. We need to get the economy going by consuming goods and services OR
- B. We'll be better off by consuming less and living more simply.



Which statement comes closest to your view?

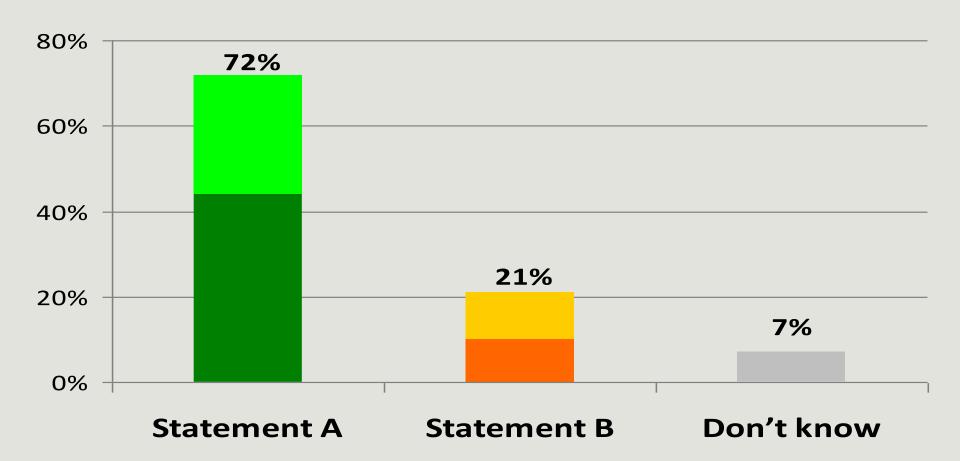
Oregon Values Project 2013 N=4000 (dark color = strong level agreement)



Climate change requires us to change our way of life such as driving less or living more simply

Statement B:

If climate change becomes a problem we can deal with it later



EARTH



PolicyInteractive Research www.policyinteractive.org